

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 7, 2003

REGISTRATION NO.: 24480

BONDS ISSUED BY: St. Charles Community College

AMOUNT OF ISSUE: \$7,560,000.00

COUNTY: of St. Charles

DATE OF ISSUE: November 1, 2003

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding all of the College's outstanding General Obligation Bonds,  
Series 1994

Rate of Interest	Amount	Maturity
1.250%	\$ 120,000.00	02/15/2005
1.550%	125,000.00	02/15/2006
1.900%	120,000.00	02/15/2007
2.250%	125,000.00	02/15/2008
2.600%	135,000.00	02/15/2009
2.950%	1,925,000.00	02/15/2010
3.200%	1,985,000.00	02/15/2011
3.400%	2,060,000.00	02/15/2012
3.550%	965,000.00	02/15/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage Services LLC, Salt Lake City, Utah

PURCHASE PRICE: \$7,537,320.00

INTEREST RATE: 3.2653%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers, October 7, 2003

NUMBER OF BIDS RECEIVED: Ten (10)